

RICHMOND RECEPTION 2026

HOSTED BY:



An afternoon of ideas, conversation, and connection — held in advance of the annual Markel Group Reunion.

Designed for investment professionals, serious individual investors, and intellectually curious operators who value original thinking and candid discussion.

DATE

Tuesday, May 19, 2026

TIME

1:00 – 5:00 PM ET

LOCATION

Westin • Richmond, VA

FEATURED SPEAKERS

Featured talks from leading investors and operators



Marc Lasry

CHAIRMAN, CEO & CO-FOUNDER, AVENUE CAPITAL GROUP

Co-founded **Avenue Capital Group** in 1995 with his sister Sonia Gardner; today Avenue manages approximately **\$10 billion** across credit strategies and a dedicated sports investment platform in the U.S., Europe, and Asia. From 2014 – 2023 was co-owner of the **NBA's Milwaukee Bucks** (2021 NBA Champions). Member of the Council on Foreign Relations and a frequent voice on long-term investing.



Robert Robotti

PRESIDENT & CIO, ROBOTTI & COMPANY

Robert Robotti is the President and Chief Investment Officer of Robotti & Company. Robotti & Company manages over \$1B across separate accounts and other strategies. Bob was previously a vice president and shareholder of Gabelli & Company, Inc. Bob has extensive investment experience in Energy, Industrials, Materials, and Home Building. Bob currently serves on the Board of Directors of several public companies including NYSE-listed AMREP Corp. and Tidewater, Inc. and chairs the Board of TSX-listed Pulse Seismic, Inc.



Zack MacFarland

NVIDIA INCEPTION

Leads engagements with frontier technology companies at **NVIDIA Inception**, helping founders scale breakthrough AI solutions. Connects startups with NVIDIA's compute platforms, deep learning frameworks, and global partner ecosystem; works with global investment partners on Sovereign AI initiatives. Joined NVIDIA in 2022.



Jeremy Deal

CO-FOUNDER, BELRIDGE PARTNERS

Co-founder of **Belridge Partners**, which invests in private deep tech companies. Previously, founder of **JDP Capital Management**, a technology-focused hedge fund focused on companies at pivotal growth inflections. Earlier, an investor and early employee of Secure Wireless Inc., a designer and manufacturer of wireless security equipment, sold to Thomas H. Lee Partners in 2006.

**The Richmond Reception is not affiliated with The Markel Group Inc. Designed to complement — not compete with — the Markel Group Reunion.*

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Your Hosts & Our Sponsors

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MEET YOUR HOSTS

Jeff Henriksen and **Donnie Sattar** are the Co-Chairs of VALUE Cville and co-hosts of the *Value Cville Podcast*, where they bring together serious investors to explore ideas at the intersection of value investing, capital allocation, and business quality.



Jeff Henriksen

CO-CHAIR, VALUE CVILLE

CEO and founder of **Thorpe Abbotts Capital, LLC** and general partner of the Thorpe Abbotts Global Flagship Fund, LP — a family office vehicle focused on total portfolio return across asset classes.

Jeff honed his investment philosophy over six years managing the Thorpe Abbotts Value US Fund, running a quantamental strategy rooted in behavioral finance — identifying cognitive biases and institutional pressures that create persistent mispricings.

MBA, Oxford (Dean's Commendation, 2017); MS Finance, CU Denver (2012); BA History magna cum laude, CU Boulder (2002). Phi Beta Kappa.



Donnie Sattar

CO-CHAIR, VALUE CVILLE

Principal at **Belridge Partners LLC**, a private markets vehicle focused on companies poised to benefit from the 1st and 2nd order effects of AI; also Principal at **Rubicon Investment Group**, a concentrated value-oriented fund. Writes the *1% IRR Project*, a newsletter on compounding, decision-making, and systems thinking.

MBA, Columbia Business School (Dean's List); CFA charterholder; MS Finance (Phi Kappa Phi) and BS Business Administration in Finance and Economics, University of Florida.

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